**INTEREST RATES MARKET NOTICE**

**Date: 23 May 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN23”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 25 May 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ABFN23

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 9.392% (3 Month JIBAR as at 22 May 2017 of 7.342% plus 205 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 May 2027

**Books Close** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on14 February, 14 May, 14 August, 14 November

**Issue Date** 25 May 2017

**Date Convention** Modified Following

**Interest Commencement Date** 25 May 2017

**First Interest Payment Date** 25 August 2017

**ISIN No.** ZAG000144296

**Additional Information** Unsubordinated Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN23%20Pricing%20Supplement%2025052017.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ABFN23%20Pricing%20Supplement%2025052017.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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